## PORTAL PRYOR







## Your **new tool** to communicate with **Pryor Consultores** and request services

This will simplify your day-to-day processes and allow you to save your most precious asset: **time** 







A platform where **all service requests are made**, by the client/lawyer or business partner, regarding processes of legal representation, such as the signing of documents.





## WHAT IS THE PORTAL?

## **HOW TO REGISTER?**

The team of Pryor Consultores **registers all users, both business partners and clients,** who receive the access information by email. **Your login and password are personal and nontransferable.** From this point on, all changes need to be informed by the user. **See these two examples:** 

A lawyer is no **longer part of the law firm** or is no longer responsible for a certain process. In such cases, the law firm should **inform Pryor**, so that we can delete the access of the former lawyer and create new access to the new responsible lawyer.

A client has a **new lawyer/law** firm atteding it's process, the client should inform Pryor team about this, and request update.







## YOU CAN ACCESS PORTAL PRYOR HERE:

There are two routes:

— Directly

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www.pryorglobal.com/en/pryor-

- Or through Pryor Global website www.**pryor**global.com

The system works better using Chrome browser.



-consultores	<text></text>	<image/>
		HE ECK 4 52 00. Copyright 2 000, Cost - All rights reserved









## REQUESTING A DOCUMENT PROMPTNESS AND SAFENESS

By accessing the portal, the client/lawyer **requests the service** and indicates how the **document** will be **issued and processed:** 





- Digital or hard copy?
- How many copies?
- **Notarized document?**
- **Delivered or collected?**
- Mailing of the document?





## DASHBOARD FOLLOWING THE PROGRESS:

You can **monitor the progress of your request by process** as well as all the requests made to Pryor Consultores.

This way, it is easier to identify the work volume that is being processed.

Summary chart of the number of requests in each macro activity. When there is more than one process, the total will be shown.

Card of the processes you can access to make a request or to follow the progress.

Pryor Document Signing		
Responding: 0		
O In progress: 7		
✓ Finished: 2		
	Total:9	

Card: interactive information form, mostly with a rectangular shape.



## **CARD – DOCUMENT SIGNING**

Click here to request a new service. A new form will open for the process to start. Attention: you can request only one document per form.

Number of requests that are in progress/being attended by Pryor team. (*Click here to access*)

Number of finished/concluded requests. (Click here to access)

Total number of requests in progress and finished. (Click here to access)

## REQUESTING THE SIGNING OF A DOCUMENT IS EASY, FAST AND SAFE

With each new request, you fill out a form in the Portal. The **exact date and time of your reques**t is registered and, from then on, each **action is traceable.** 

REQUEST SERVICE	
orm Attachments	
Signature Data	orized Approvers
Solicitation	Requestor type
01000	Client
Requester	
Teste Ltda	
Representative	
Alexandre	
	televisere





# SERVICE REQUEST FORM - PART 1 Making a request in the Portal

When you click on the request button, as shown in the previous slide, the form will open.

In this first part of the form, all the information about the client and the person making the request are automatically loaded from our database according to what is established on the Service Contract.

# This second part contains information about the document and the approval

Document Type	Document Name 2
Select	
Select (.pdf, .doc, .docx) SELECT FILE 🕹 No doo	cuments 3
Approver 4	Approver Email 5
Galdino	alexandre.galdino@silo.com.vc
Select (.pdf, .doc, .docx) SELECT FILE 🕹 No doo	cuments 6
Can it be digitally signed? 7	By choosing the digital signature option, your document will be made available more quickly. <u>know</u> <u>more</u>



#### • SERVICE REQUEST FORM – PART 2

**1.** List for choosing the type of document that will be uploaded.

2. Name of the document.

**3.** Upload the document that will be signed.

**4.** If the person making the request is not authorized to approve it, the name of the approver will be automatically filled out.

5. Approver's email address.

**6.** Upload the document that proves the formal written approval from the approver.

7. Choose "Yes" if the document can be digitally signed (with Digital Certificate) or "No" if it should be physically signed.

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### **This third part contains information on the chosen type of signature: physical or digital**. This example is of a physical signature. The digital signature is **much simpler and easier**.

signature		
Cristiane and Dalton		
Via-Printed 2		Delivery service 3
		To be charged
Heading 4		
Select	~	
Document Delivery 5		Registry 6
Select	~	Select ~
Delivery Details 7		Comments 8
	10	10
REQUEST SERVICE		



#### • SERVICE REQUEST FORM - PART 3

- **1.** Name of the Pryor representative that can sign the document.
- 2. Number of copies needed.
- **3.** Automatic information on whether the delivery service is chargeable or not.
- 4. Indication of whether the document needs to be initialed.
- 5. Orientation on the delivery method of the document.
- 6. Inform if notary validation of the signature, is required or not.
- 7. Fill out delivery address, if delivery is required.
- 8. Additional observations, if needed.
- 9. Button to finalize the service request.

Select (.pdf, .doc, .docx) SELECT FILE	No documents
Can it be digitally signed? Yes 🗸	By choosing the digital signature option, your document will be made available more quickl more
signature	
Cristiane and Dalton	
Comments	
REQUEST SERVICE 2	



By choosing **"Yes" to "digital signature"** option, part 3 of the request form requires only the upload of the approval confirmation, and filling out the comments, in case there is any comment.

# y. know

#### • SERVICE REQUEST FORM – PART 3

**1.** Upload the document that proves the formal written approval from the approver.

2. Button to finalize the service request.

#### In the tab **"Authorized Approvers"** there will be a list of the **names and email addresses of the authorized approvers**, which were designated by the client in the service contract.

m Attachments			
Signature Data	Approvers		
Approver (s)			
Name	Email	Department	
Alex Galdino	alexgaldino@gmail.com	HR - Financial	
Elaine	admin@silo.com.vc	Contracts	





#### After you click on the **Request Service** button, you'll need to **confirm** it here.





## If you want to **return to the Main Dashboard**, you can click the menu button at **Activities – My Requests**









FOLLOW THE PROGRESS OF YOUR REQUEST





### Click on the option **"In progress**" to **follow your requests** and see the **status** of each one.

## LAWYERS AND CLIENTS CAN MONITOR:





- What action was taken by Pryor team, to the process
- How long the document was waiting to be signed
- When such action was made and who at Pryor team was responsible for such action





#### Summary Chart of the Service Requests

## Each **activity** in a **request** can be monitored. You have access to the date of the **request** and its latest **update**.



## YOUR SERVICE REQUEST GOES THROUGH DIFFERENT STAGES, WHICH VARY ACCORDING TO THE TYPE OF DOCUMENT AND **OF THE CHOSEN TYPE OF SIGNATURE** (*PHYSICAL OR DIGITAL*)



Your service request is waiting for the first action

**Analysis of the documents** 

The document needs to be analyzed by Pryor's legal team









The document has been approved by one of the analysis authorities and was forwarded to be signed

**The document** (hard copy) **is waiting to be signed** by the legal representative and by the witnesses (when requested)

**The document** (hard copy) **has already been** signed by the legal representative and is waiting to be signed by the witnesses (when requested)

The document is at the notary office, being **notarized** (when requested)

The physical hard copy of the document is ready to be delivered or collected.









Click on **"Finished"** to access your service requests that have been already concluded/delivered.

#### Summary Chart of Service Requests

The **requests** can have three different status: **Signed**, **Rejected or Cancelled** (reason for rejected/canceled requests will be described).



FILTER		0 Reply Ə FILTER	7 In progress ⊛	FILTER	tv Finali	VO zed FILTER	9 All
Document Si	gning					← RETURN	
Show 15 🗸							Filter
Solicitation	Client	Document Type	Representative Signature	Digital Sign	P Activity	🛑 🛗 Request Date	🛗 Last update
00869	Teste Ltda	social contract / constitution	Cristiane and Dalton	Yes	Rejected	11/10/2020 11:44:41	11/10/2020 14:36:58
00871	Teste Ltda	contract for services	Cristiane and Dalton	not	Signed	11/10/2020 11:53:41	11/30/2020 13:13:47
Showing 1 to 2 of	2 entries						8 1 >





## **REDUCE THE NUMBER OF STEPS IN YOUR PROCESS AND SAVE TIME BY CHOOSING THE DIGITAL SIGNATURE** (signature performed with the digital certificate "e-CPF")



- Eliminating the use of paper in the transactions and guaranteeing accessibility and reliability is one of Pryor challenges.
- Law 14,063 of 2020 recognizes digital signatures and validates the Brazilian Public Key Infrastructure (ICP-Brasil) as the reliable agency to enable the issue of digital certificates through Certifying Units. Banks, public agencies and private institutions are already adopting and accepting digital signatures.

## **ADVANTAGES:**

It reduces or eliminates the costs related to printing,

physically stored);

It's a sustainable practice;

("ITI" in the Portuguese abbreviation)



- storing, transporting, losing and notarizing documents;
- **Clears physical space** (no hard copies of documents to be
- The document is available to be viewed at any time you need;
- Allows the settling of expiration date for the documents;
- The signature can be validated in just a few minutes at the website of the National Institute of Information Technology

## **OUR COMMITMENT**



- Pryor Consultores is always at your disposal. We are committed to your security.
- We invite you to join us in working to achieve better results with less efforts.



## portal@pryorglobal.com

# ANY QUESTIONS? OUESTIONS?

